

Marco Moschetta

Independent Financial Advisor

CEO of Lex Auxilium - L'Aquila, Italy

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EXPERTISE

- Corporate Finance
- M&A / private equity / IPO
- Business planning, business valuation
- Investment portfolio advisory

SELECTED EXPERIENCE

2025	Sell-side advisor to Sodedile S.r.l. Acquisition by InGroup S.p.A.
	Buy-side advisor to 21 Investimenti Acquisition of Prosol S.p.A.
2024 Present	CEO of Lex Auxilium S.r.l. - Via Ulisse Nurzia, 6 — 67100 L'Aquila AI for public administration; company named as co-recipient under Decree DPH008/159 dated 30/06/2026 for the project: AIRA – AI Regulatory Assistant .
2023	Financial advisor to a Swiss family office Negotiated and executed the acquisition of international trade receivables and their conversion into a 26% equity stake in Gruppo ICM S.p.A. www.gruppoicm.com
From April 2022 To December 2022	Financial advisor to Infosistemi Srl, Milano www.infosistemi.it Negotiated and executed the acquisition of DPE Engineering, combining Italy's No. 1 and No. 2 software providers for the publishing sector.
From November 2021	Financial advisor to Socotec Group SA Parigi and Lione, France – www.socotec.com Ongoing negotiations for a cross-border M&A transaction involving multiple targets.
From January 2021 To December 2021	Financial advisor to Afea Srl Terni, Italy – www.afeasanita.it Negotiated the sale of a 40% equity stake to Gruppo Zucchetti.
From August 2020 To August 2021	Financial advisor to Newtron S.A. - Lugano, Switzerland Sell-side advisor for the sale of a 25% equity stake to Garage Italia of Lapo Elkann and to Pierre de Rothschild .

From February 2020 To January 2022	Due Diligence - Real Estate Project Toscana, Italy. Due diligence on the renovation of a historic property.
From March 2016 To February 2022	Genogreen SA Lugano, Switzerland Chief Executive Officer.
From January 2014	Head of Business Development at Libertax SA Zugo, Switzerland – www.libertax.ch Cross-border withholding tax recovery services provided to institutional investors.
2014 –2018	Chief Financial Officer at Benti SA Yverdon-sur-les-bains, Switzerland 1. Business planning 2. Accounting and reporting
2014 -2016	Chief Financial Officer and Board Member, Defenx Plc, Londra and Defenx SA, Lugano – www.defenx.com 3. Negotiations with a private equity partner 4. Financial advisory 5. IPO process on AIM in Londra
2012 - 2014	Chief Financial Officer at Sisma SpA Mantova, Italy - www.sismagroup.com Financial restructuring
2006 – 2007	Di Paolo Prefabbricati SpA Tortoreto, (TE). Sale to Gruppo RDB of Piacenza
2005 – 2007	Aicon Yachts SpA 1. M&A 2. IPO process
2003 – 2004	Procura della Repubblica di Parma Provided expert advice on derivatives in the Parmalat bankruptcy proceedings, alongside my colleague Dr Piero Manaresi.
2000 - 2010	Founding Partner, Aurea CF and Mergers Alliance Londra, United Kingdom - www.mergers-alliance.com 3. Established and developed a global network of independent M&A firms 4. Head of the Mergers Alliance Healthcare M&A team
1995 - 1999	Financial Analyst, La Compagnia Finanziaria SpA Milano, Italy – www.lacompagnia.it

EDUCATION

1994 - 1995	Master's course in Diplomacy and International Relations S.I.O.I. Società Italiana Relazioni Internazionali – Rome, Italy
1994	Degree in Political Science, specialising in International Economics Università Gabriele d'Annunzio – Teramo
1993-1994	Course in European Union Law and Procedure « Jean Monnet » Università Gabriele d'Annunzio – Teramo

LANGUAGES

English	Professional proficiency, spoken and written, TOEFL score: 597 in 1994
French	Advanced
Russian	Conversational